

# **TAXPAYER CONSENT TO RELEASE TAX INFORMATION**

**Mandatory statements required by IRS Rev Proc 2013-14 dated January 14, 2013**

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

► The law states if you do not specify the duration, it's valid for one year from date of signature. Please specify an expiration date: **Exact Date** \_\_\_\_\_ **or up to** ☐ **2 Years** **or** ☐ **3 Years**

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).

I, \_\_\_\_\_ **authorize Bradley G Kristel Inc. to disclose**  
taxpayer's name as shown on the tax return

\_\_\_\_\_ **to** \_\_\_\_\_  
what information, including year (ie tax return, W-2's, etc.) ( list name; person, mortgage company, rental agency, bank, etc.)

**For the intended purpose of** \_\_\_\_\_

## **Method of Delivery (Required):**

**to be picked up by (name of person)** \_\_\_\_\_

**by phone (name and phone number)** \_\_\_\_\_

**by mail (address and whose attention)** \_\_\_\_\_

**by fax (fax number and whose attention)** \_\_\_\_\_

**by e-mail (e-mail address and whose attention)** \_\_\_\_\_

Please Note: e-mail is **NEVER** recommended because it is not a safe form of delivery

**Taxpayer Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**A copy of your ID MUST be included with this release to be considered valid.**